

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

| | |
|---------------------|----------------|
| Name of entity | ABN |
| GLOUCESTER COAL LTD | 66 008 881 712 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|-----------|
| 1 | Type of buy-back | On-market |
|---|------------------|-----------|

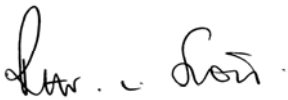
Details of all shares bought back

| | | |
|---|--|--|
| 2 | Number of shares bought back | 643,365 |
| 3 | Total consideration paid or payable for the shares | \$2,285,573 |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$4.70 date: 6 November 2008 lowest price: \$2.76 date: 18 December 2008 |

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 21 October 2009
Company secretary

Print name: Peter Scott

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